### **Training Event Roster Upgrades**

#### Attendees/Verified for Online Registration Attendance Rosters

*This feature is only available for training events set up for online registration after attendance has been entered.* 

- 1. Use the top left menu to select **TRAINING ENTRY**. Locate the training event using the **EVENTS** tab already selected.
- 2. On the right side, the Roster box will have two types of attendees with numbers.
  - Attendees (number of individuals registered for the training)
  - Verified (number of individuals received training credit hours for the training)

#165457 Baby Jam 2022 Session 2	
m 01/22/2022 Instructor Led Training / ⊙ 12:30 PM - 02:00 PM Classroom Hours 1.50 / Course Level Registered View Course Details	®ø Event ♥
Event Status Completed Dpdated 11/29/2022 / 2 by Nicole Shea Created 01/21/2022 / 2 by Michele Millhousetest Online Registration Active (01/21/2022)	Roster Manage ▼ Attendees 313 / Verified 241 S Messages Sent 0

#### Search Verified and Unverified Attendees for Online Registration Attendance Rosters

This feature is only available for training events set up for online registration after attendance has been entered.

- 1. Use the top left menu to select **TRAINING ENTRY**. Locate the training event using the **EVENTS** tab already selected.
- 2. Click on the **MANAGE** button and choose **ROSTER**.
- 3. Click on the VERIFY ATTENDEES option.

Active Rost	ter	Removed Atte	ndees (0)	& Veri	fy Attendees	🖶 Print Roster
	n. 111-					+Attendee
Search by State Reg	zistry ID	Search by Name or Email Address				
State Registry ID	Name Address	Phone	Registered	Paid	Attended	
194490	Adamstest, Ferlicia 626 POWDERSVILLE ROAD SEABROOK, SC 29642	(803) 686-0057				

- 4. On the **VERIFY ATTENDEES** page, trainers will be able to use FILTER ATTENDEES located on the left side of the page to filter for the following on training rosters:
  - Search for attendees by NAME
  - Search for attendees by STATE REGISTRY ID
  - Search by EMAIL
  - Search by VERIFIED attendees (attendees receiving training credit)
  - Search by UNVERIFIED attendees (attendees NOT receiving training credit)
- 5. After making your filter options, scroll down and click SEARCH.
- 6. Trainers can also change the status of UNVERIFIED attendees by checking the SELECT ALL box, all unverified attendees will be verified and will receive training credit or by checking the box next to individual names and only the individuals with a check mark will receive training credit. After your selections have been made click the UPDATE VERIFICATION STATUS button located on the right side of the page. Review the names of the attendees receiving a status change to VERIFY and receiving training credit. Click UPDATE STATUS and OK to complete the status change for training credit.



#### Search by Name on Attendance Rosters

This feature is available for ALL training events with attendance entered.

- 1. Use the top left menu to select **TRAINING ENTRY**. Locate the training event using the **EVENTS** tab already selected.
- 2. Click on the **MANAGE** button located on the right side of the page in the **ROSTER** box. Select **ROSTER** from the drop down menu.
- 3. Under the ACTIVE ROSTER section, trainers can search for attendees on the roster using the following search boxes:
  - Search by State Registry ID
  - Search by Name or Email Address
- 4. After entering the required information in ONE of the search boxes, click SEARCH.
- 5. The attendee matching the entered information will generate.

Training Event A	Attend	ance		✓ Exit Roster	
Test				EVENT ID:173694	
<ul> <li>Tuesday, April 4, 2023</li> <li>9:00 AM to 11:00 AM</li> <li>(2.00 Hours)</li> </ul>					
Location	Primary Trainer				
Greenville, SC		Nicole Shea			
Active Roster	•		Removed Attendees (0)	⊖Print Roster	
Search by State Registry ID		Search by Name or Email Address			
State Registry ID	Name Address	PI	hone		
664671	<u>Byrd, Issiah</u>	(8	64) 250-8678		
	225 S PLEASAI C7 GREENVILLE, S	NTBURG DR 5C 29607-2544			